

Translation

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IDOM Inc.

Notice Revisions to the Business Results

Tokyo, October 10, 2025 – IDOM (“the Company”) announces that, at a meeting of its Board of Directors held on October 10, 2025, it resolved to revise its consolidated financial forecasts for the second quarter (interim) and the full fiscal year ending February 28, 2026.

Details are as follows.

1. Revisions to First Half consolidated financial forecasts for the fiscal year ending February 28, 2026 (March 1, 2025 – August 31, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecasts (A)	260,000	11,900	11,400	7,500	74.70
Revised forecasts (B)	273,100	8,500	7,800	5,200	51.79
Increases/Decreases (B - A)	13,100	-3,400	-3,600	-2,300	—
Increases/Decreases in percentage (%)	5.0	-28.6	-31.6	-30.7	—
(Reference) Results for the previous fiscal year ended August 31, 2024	249,651	10,083	9,603	6,485	64.59

2. Revisions to consolidated financial forecasts for the fiscal year ending February 28, 2026 (March 1, 2025 – February 28, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecasts (A)	509,000	22,100	21,100	13,600	135.45
Revised forecasts (B)	546,800	20,100	18,900	12,500	124.49
Increases/Decreases (B - A)	37,800	-2,000	-2,200	-1,100	—
Increases/Decreases in percentage (%)	7.4	-9.0	-10.4	-8.1	—
(Reference) Results for the previous fiscal year ended February 28, 2025	496,678	19,890	19,115	13,447	133.93

3. Revisions to First Half non-consolidated financial forecasts for the fiscal year ending February 28, 2026
(March 1, 2025 – August 31, 2025)

	Net sales	Ordinary profit	Profit attributable to owners of parent	Earnings per share
	Million yen	Million yen	Million yen	Yen
Previous forecasts (A)	257,000	11,500	7,600	75.69
Revised forecasts (B)	265,600	7,300	4,900	48.80
Increases/Decreases (B - A)	8,600	-4,200	-2,700	—
Increases/Decreases in percentage (%)	3.3	-36.5	-35.5	—
(Reference) Results for the previous fiscal year ended August 31, 2024	245,381	10,004	6,873	68.45

4. Revisions to non-consolidated financial forecasts for the fiscal year ending February 28, 2026 (March 1, 2025– February 28, 2026)

	Net sales	Ordinary profit	Profit attributable to owners of parent	Earnings per share
	Million yen	Million yen	Million yen	Yen
Previous forecasts (A)	501,000	21,300	14,000	139.43
Revised forecasts (B)	531,800	18,100	12,000	119.51
Increases/Decreases (B - A)	30,800	-3,200	-2,000	—
Increases/Decreases in percentage (%)	6.1	-15.0	-14.3	—
(Reference) Results for the previous fiscal year ended February 28, 2025	486,843	19,374	13,945	138.89

Reason for revision

In the first half, measures taken to deal with price fluctuations in the auto auction market were insufficient. As a result, profits decreased from the level of the previous forecast, mainly due to a decrease in gross profit per retail unit.

In the second half, the number of retail units sold is expected to increase compared to the initial assumption, mainly reflecting the larger-than-expected number of retail units sold at large stores. Gross profit per retail unit has recovered to the level initially assumed.

Selling, general and administrative expenses reflect factors attributable to higher sales recorded by consolidated subsidiaries.

Based on the above, the Company has decided to revise consolidated and non-consolidated full-year earnings forecasts.

5. Forecast of dividend

The Company's policy on dividends is to pay performance-based dividends under which the Company will decide on dividends based on consolidated results.

Based on this policy, we will determine the second-quarter dividend and revise the forecast for the year-end dividend along with our second-quarter financial results for the fiscal year ending February 2026, scheduled for release on October 14, 2025