

Conclusion of Syndicated Loan Agreement

Tokyo, March 15, 2017—IDOM Inc. (“IDOM”) announces that its Board of Directors has passed a resolution to conclude a syndicated loan agreement with Mizuho Bank, Ltd. as the arranger. Details are as follows.

1. Reason

IDOM aims to accelerate its opening of display sales stores and strengthen the retail business for used cars. To provide for the increase in demand for funds, such as operating funds, in preparation for further business expansion, IDOM will conclude a syndicated loan agreement.

2. Overview of syndicated loan agreement

(1)	Arranged amount	12,000 million yen
(2)	Agreement date	March 15, 2017
(3)	Execution date	March 17, 2017
(4)	Agreement term	10 years
(5)	Repayment method	Lump-sum repayment at maturity
(6)	Interest rate	Standard interest + 0.40%
(7)	Security and guarantee	Unsecured, non-guaranteed
(8)	Arranger	Mizuho Bank, Ltd.
(9)	Agent	Mizuho Bank, Ltd.
(10)	Participating financial institutions	20 institutions including Mizuho Bank, Ltd.

3. Outlook

The agreement will not have any impact on the Company’s consolidated operating results forecast for the fiscal year ended February 28, 2017. Moreover, the Company’s consolidated operating results forecast for the fiscal year ending February 28, 2018 is scheduled to be disclosed on April 13, 2017, and the impact of the agreement is negligible.